

ABSL UMBRELLA UCITS FUND PLC

AN UMBRELLA FUND WITH SEGREGATED LIABILITY BETWEEN SUB-FUNDS

An open-ended investment company with variable capital authorised by the Central Bank as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011, as amended

ADDENDUM TO THE PROSPECTUS

26 April 2024

This addendum (the “Addendum”) is supplemental to and forms part of the prospectus in respect of ABSL Umbrella UCITS Fund PLC (“the Company”) dated 25 July 2019 as amended by addenda dated 27 January 2020, 1 November 2021 and 19 January 2023 (the “Prospectus”). The Company is an umbrella fund with segregated liability between sub-funds authorised as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011, as amended, established as an open-ended investment company with variable capital by the Central Bank of Ireland.

The information contained in this Addendum should be read in the context of, and together with, the information contained in the Prospectus.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum.

The Directors of the Company, whose names appear under the section of the Prospectus entitled “*Management and Administration*”, accept responsibility for the information contained in the Prospectus and this Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in the Prospectus and this Addendum is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

With effect from the date of this Addendum, the following amendments shall be made to the Prospectus:

1. In the section of the Prospectus entitled “*VALUATIONS, SUBSCRIPTIONS AND REDEMPTIONS*”, the eighth paragraph under the heading “**Subscriptions**” is hereby deleted in its entirety and replaced by the following:

“Applicants should complete the application form (available from the Administrator) and send it by post, fax, Swift, FTP setup (File Transfer Protocol) or Calastone (with the original signed form and supporting documentation in relation to anti-money laundering checks to follow immediately) to the Administrator to be received no later than 12 pm (Dublin time), in the case of the Initial Offer, on the date on which the Initial Offer closes and, thereafter, no later than 12pm (Dublin time) on the Business Day one Business Day prior to the Subscription Date on which Shares are to be issued (each a “Subscription

Dealing Deadline”). Subscription monies must be received by the Administrator, for the account of the Fund, by no later than, in the case of the Initial Offer, the date on which the Initial Offer closes. Thereafter, subscription monies must be received by the Administrator, for the account of the Fund, within three Business Days post the relevant Subscription Date on which Shares are to be issued. If payment in full has not been received by the relevant times stipulated above, the Company and/or the Investment Manager may cancel the allotment and the Shareholder shall indemnify and hold harmless the Company, the Directors, the Investment Manager, the Administrator and the Depositary for any loss, cost or expense suffered by them as a result of a failure by the Shareholder to pay the subscription monies by the relevant time.”

2. In the section of the Prospectus entitled “VALUATIONS, SUBSCRIPTIONS AND REDEMPTIONS”, the fourth paragraph under the heading “**Redemptions**” is hereby deleted in its entirety and replaced by the following:

“Settlement for redemptions will normally be made by telegraphic transfer or other form of bank transfer to the bank account of the Shareholder specified in the application form (at the Shareholder’s risk) within three Business Days after the Redemption Date, provided the Administrator has received the correct redemption documentation, including all relevant anti-money laundering documentation. In any event, subject to the terms herein and in the relevant Supplement, the period for payment of redemption proceeds shall not exceed 14 calendar days following the deadline that redemption requests must be received by. No payments to third parties will be effected.”

26 April 2024